

### **Prep Makes Perfect** Inventorying ISSS Processes

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### Ask and Answer

- What does your office currently do to manage students/scholars,process requests/updates?
  - Accepting paper in office or scanned documents via email attachments
  - Google spreadsheets
  - E-Forms created by your IT dept
  - Collecting/scanning immigration documents at check-in



### ~ SHARING IS CARING ~ What are some of your daily office processes?





## **Record Updates & Benefits**



#### **Examples**

- Registration
- Program Extensions
- CPT/OPT/AT
- Address Updates
- Social Security Letters



### **Detail Your Process**

#### **Current CPT Process**

- Student completed CPT request form

-Student must submit internship/employment offer letter

- Student must enroll in CPT credit

-Academic advisor must complete CPT approval form on behalf of the student



### Preparing to transition to a new system is a great time for some...





### **Considerations When Transitioning Your Processes**

#### **Political Considerations**

- Gaining support of leaders
- Regulations (Institutional/Government)
- Compliance (Ex. Security)



#### **Technological Considerations**

- Finding the right system
- Willing IT department
- Cost also factor

#### **Psychological Adjustment**

- "I have my process."
- "This is the way we've always done it."
- Managing expectations (staff & stakeholders)



## **Consider Your Request Processes**

- What info are you requesting?
  - Is this still current?
  - Can I rephrase questions for clarity?
  - Do any questions need to be added/removed?
  - Is it SEVIS-Essential?



## **Consider Your Request Processes**

- What are your colleagues doing?
  - Review publically accessible forms of other offices in your region
    - TIP: Compare several offices forms to identify consistencies
  - Check out NAFSA resources



# **Consider Your Request Processes**

- What's possible in your new solution?
  - How can information be collected?
    - Dates
    - Field
    - Single Select
    - Short Description
    - Document Upload
    - Electronic Signatures
    - Action Items
    - Dynamic Processes



## Who Needs to be Considered?



TERRADOTTA

# **Thank You!**

### Please take a moment to fill out your evaluation.

Presenter: Katie Wirka Session Title: Prep Makes Perfect - Inventorying ISSS Processes

> **TDS Building Blocks for ISSS-ers** - Noah Kriger Tuesday 04/26 @ 4:40 pm - Bluegrass Second Level

