## Where in the World is Carmen San Diego ... and how long will she be there?

TDU Risk Summit - 2016 Diedre Van Zandt



## Agenda

- Define and create app cycles
- Define and create itineraries



## What are app cycles and why are they important?



## App cycles

- Term + Year = App Cycle
  Ex: Calendar Year + 2016 = Calendar Year, 2016
- App cycles are important because they have deadlines and decision dates associated with them.
- App cycle dates are system-wide, but can be customized at the program level
- App cycles for the next year must be manually created at the system-wide level. However, once created, all programs utilizing that term, will become active.



## **Demo: App Cycles**



## **Questions about App cycles?**



# What are itineraries and why are they important?

- 1. They allow you see everywhere one particular registrant is traveling, for one trip.
- 2. Itineraries determine what phase the registrant is in (while abroad or returnee).
- 3. Itineraries impact how long your SIS will be refreshed (relating back to the phase).
- 4. Itineraries are what make the Locator Search work.



## **Itineraries - 2 types**

#### **Program Itineraries**

- Same dates as the program start and end dates
- Are program specific
- Location is required
- Are specific to an app cycle (term and year)

#### **Registrant Itineraries**

- Are specific to the registration
- Location is not required
- Includes the program itinerary record
- Encompasses the entire length of a registrant's time abroad (if they travel prior to or at the end of a program)
- Can include side-trip registrations
- Determines what phase the registrant is in (while abroad or returnee)

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## **Itineraries - cont.**

- How do registrant itinerary records get created?
  - Created by registrant
  - Created by administrator
  - Inherited from a program if the program has a set itinerary



### **Demo: Itineraries**



## Questions about Itineraries or App cycles?



## Helpful Knowledge Base Articles

- Itinerary Records
- Managing Program Itineraries
- Managing Application Itineraries
- <u>Stock Report for Application Itineraries</u>



## **Session Evaluation**

- Presenter: Diedre Van Zandt
- Title: Where in the World is Carmen.....
- Time: 3:30-4:15 Tuesday 1/12/16

